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VITAMIN 01

Inositol demand remained moderate, with end users purchasing mainly for immediate needs. Prices had declined rapidly following the introduction of new production capacity and have now entered a weak but stable phase. Trading offers stood at around USD 3.75/kg, while producer quotations were approximately USD 4.00/kg. Market inquiries remained limited, and prices are expected to stay relatively stable in the short term.

AMINO ACID 02

Threonine producers maintained steady shipments, with FOB quotations at USD 930–950/MT. Some producers slightly raised their offers, although actual trading remained subdued. End users generally held sufficient inventories, while upcoming capacity additions encouraged a wait-and-see approach. Market attention remains focused on producers' operating adjustments and the commissioning progress of new capacity.

API 03

- Ahead of the upcoming API exhibition, major Doxycycline Hyclate producers have restricted quotations and new orders. Market offers were reported at USD 44–45/kg, with buyers mainly purchasing as needed. Prices may experience some fluctuations in the near term.
- According to Science, on November 2, the U.S. Food and Drug Administration (FDA) approved a generic version of injectable lenacapavir for HIV prevention. A single dose provides six months of protection against HIV infection. Its Indian manufacturer, Dr. Reddy's Laboratories, has pledged to supply the generic drug at just USD 40 per person per year. The decision is expected to accelerate access to long-acting HIV prevention in low-income countries with high infection rates.

FOOD ADDITIVE 04

Creatine Monohydrate prices remained firm amid rising costs of key raw materials, including methylamine and chloroacetic acid. Producer transaction prices were around USD 3.00–3.10/kg, with delivery schedules extending to the end of November.

Reported by Shea ,Sharon and Faye

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